

600894

**2014**

1. 1

1. 2

|   |  |  |        |     |
|---|--|--|--------|-----|
|   |  |  |        |     |
|   |  |  |        |     |
| A |  |  | 600894 | *st |

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|--|--------------------|--------------------|
|  |                    |                    |
|  |                    |                    |
|  | 020-38371213       | 020-38371213       |
|  | 020-38373152       | 020-38373152       |
|  | grgf@guangrigf.com | grgf@guangrigf.com |

2. 1

|  | 2014                 | 2013                 | %       | 2012                 |
|--|----------------------|----------------------|---------|----------------------|
|  | 7, 079, 830, 320. 37 | 5, 477, 540, 765. 71 | 29. 25  | 4, 062, 203, 503. 09 |
|  | 4, 350, 541, 299. 41 | 2, 995, 092, 373. 79 | 45. 26  | 2, 124, 042, 287. 69 |
|  | 2014                 | 2013                 | (%)     | 2012                 |
|  | 281, 221, 861. 46    | 370, 086, 840. 33    | -24. 01 | 675, 446, 564. 46    |
|  | 4, 541, 664, 539. 46 | 4, 079, 478, 829. 49 | 11. 33  | 4, 659, 116, 785. 62 |

|  |  |  |                |                |        |                |
|--|--|--|----------------|----------------|--------|----------------|
|  |  |  | 674,681,374.39 | 863,902,586.31 | -21.90 | 436,714,970.38 |
|  |  |  | 664,727,165.59 | 548,104,301.38 | 21.28  | 50,547,847.62  |
|  |  |  |                |                |        |                |

|  |      |           |   |   |
|--|------|-----------|---|---|
|  | 1.05 | 9,009,181 | 0 | 0 |
|--|------|-----------|---|---|

34

2014

7

8

LED

LED

4. 0

G. Exc

EDS

G. Wiz

90%

2015

500

A 500

2014

3.1.1

1

|  |                      |                      |         |
|--|----------------------|----------------------|---------|
|  | 2014                 | 2013                 | %       |
|  | 4, 541, 664, 539. 46 | 4, 079, 478, 829. 49 | 11. 33  |
|  | 3, 523, 705, 715. 79 | 3, 188, 754, 989. 19 | 10. 5   |
|  | 114, 496, 047. 86    | 124, 577, 210. 67    | -8. 09  |
|  | 490, 593, 520. 57    | 423, 648, 867. 07    | 15. 8   |
|  | 28, 743, 772. 66     | 16, 455, 835. 03     | 74. 67  |
|  | 281, 221, 861. 46    | 370, 086, 840. 33    | -24. 01 |
|  | -219, 709, 654. 60   | -208, 209, 890. 76   |         |
|  | 563, 990, 824. 52    | 216, 887, 722. 97    | 160. 04 |
|  | 159, 773, 077. 89    | 139, 185, 710. 98    | 14. 79  |

2

(1)

11. 33%

(2)

LED

76. 42%

PPP

LED

(3)

1200 / 20

/

40

2014 76

2014

7 8 34

20

(4)

|     |     |     |     |
|-----|-----|-----|-----|
|     | LED |     |     |
| PPP |     | LED | PPP |
|     |     | LED |     |

(5)

|  |                  | %     |
|--|------------------|-------|
|  | 2,466,265,740.56 | 54.30 |
|  | 184,636,770.07   | 4.07  |
|  | 62,260,140.05    | 1.37  |
|  | 60,702,794.96    | 1.34  |
|  | 47,874,972.61    | 1.05  |
|  | 2,821,740,418.25 | 62.13 |

3

(1)

|  |  | 2014             | (%)    | 2013             | (%)    | 2014<br>2013<br>(%) |
|--|--|------------------|--------|------------------|--------|---------------------|
|  |  | 1,083,772,187.62 | 100.00 | 918,794,695.43   | 100.00 | 17.96               |
|  |  | 1,057,171,313.31 | 97.55  | 890,948,771.14   | 96.97  | 18.66               |
|  |  | 9,340,343.17     | 0.86   | 7,208,833.81     | 0.78   | 29.57               |
|  |  | 17,260,531.14    | 1.59   | 20,637,090.48    | 2.25   | -16.36              |
|  |  | 13,903,642.67    | 100.00 | 22,477,796.19    | 100.00 | -38.14              |
|  |  | 12,150,671.56    | 87.39  | 19,988,825.52    | 88.92  | -39.21              |
|  |  | 788,639.93       | 5.67   | 1,714,363.99     | 7.63   | -54.00              |
|  |  | 964,331.18       | 6.94   | 774,606.68       | 3.45   | 24.49               |
|  |  | 1,388,101,817.63 | 100.00 | 1,443,649,601.85 | 100.00 | -3.85               |
|  |  | 1,273,244,885.95 | 91.73  | 1,313,386,190.75 | 90.98  | -3.06               |
|  |  | 20,218,293.16    | 1.46   | 14,539,908.67    | 1.01   | 39.05               |
|  |  | 94,638,638.52    | 6.81   | 115,723,502.43   | 8.01   | -18.22              |

|  |  |                |        |                |        |        |
|--|--|----------------|--------|----------------|--------|--------|
|  |  | 177,061,248.75 | 100.00 | 166,413,639.94 | 100.00 | 6.40   |
|  |  | 160,615,554.14 | 90.71  | 155,211,232.08 | 93.27  | 3.48   |
|  |  | 3,622,822.58   | 2.05   | 1,131,597.95   | 0.68   | 220.15 |
|  |  | 12,822,872.03  | 7.24   | 10,070,809.91  | 6.05   | 27.33  |

1

2

LED

(2)

5

63, 373. 44

17. 78%

4

|  | 2014          | 2013           | %      |   |
|--|---------------|----------------|--------|---|
|  | 28,743,772.66 | 16,455,835.03  | 74.67  | 4 |
|  | 64,234,415.22 | 115,638,497.88 | -44.45 |   |

5

(1)

|      |  |
|------|--|
| 2014 |  |
|      |  |
| %    |  |
| %    |  |

6

|  | 2014            | 2013            | %     |     |
|--|-----------------|-----------------|-------|-----|
|  | 281,221,861.46  | 370,086,840.33  | -24.0 |     |
|  | -219,709,654.60 | -208,209,890.76 | 5.5   |     |
|  | 563,990,824.52  | 216,887,722.97  | 160.0 | 6.7 |

3. 1. 2

1

|  |                  |                  | %     | %     | %     | %    |
|--|------------------|------------------|-------|-------|-------|------|
|  | 3,836,472,646.89 | 2,983,302,331.87 | 22.24 | 8.87  | 7.09  | 1.29 |
|  | 108,427,187.64   | 67,974,953.49    | 37.31 | 60.43 | 65.35 | 1.86 |
|  | 566,070,368.24   | 459,976,668.71   | 18.74 | 23.46 | 28.34 | 3.09 |
|  | 4,510,970,202.77 | 3,511,253,954.07 | 22.16 | 11.38 | 10.23 | 0.81 |

|     |                  |                  | %     | %      | %      | %    |
|-----|------------------|------------------|-------|--------|--------|------|
|     | 1,434,774,421.38 | 1,083,772,187.62 | 24.46 | 21.76  | 17.96  | 2.43 |
|     | 16,384,234.70    | 13,903,642.67    | 15.14 | -37.83 | -38.14 | 0.43 |
|     | 1,774,500,551.55 | 1,388,101,817.63 | 21.78 | -1.89  | -3.85  | 1.60 |
|     | 134,777,875.24   | 92,468,920.90    | 31.39 | 44.41  | 50.11  | 2.61 |
|     | 539,719,680.64   | 435,482,701.30   | 19.31 | 24.71  | 28.88  | 2.61 |
|     | 365,972,457.48   | 320,463,435.20   | 12.44 | 31.51  | 36.7   | 3.32 |
| LED | 244,840,981.78   | 177,061,248.75   | 27.68 | 5.41   | 6.4    | 0.68 |

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LED

AAAA  
2014

2014 9

213

11

1 5

1

2

3

2

1

6

2

3

2015

2014 9

2016

4

ISO9001

ISO14001

OHSAS18001

2014

2014

2014

Business Initiative Directions

1993

2000

LED

LED

CE

E-MARK

SAA

UL

E4

CE

LED

2014

5

6

2014

3.1.5  
1

3

|  |  |  |  |        |           |         |           |         |         | %     |
|--|--|--|--|--------|-----------|---------|-----------|---------|---------|-------|
|  |  |  |  | 49,943 | 190,526   | 61,126  | 150,145   | 14,364  | 13,137  | 18.96 |
|  |  |  |  | 32,900 | 186,908   | 56,062  | 174,043   | 13,018  | 13,099  | 18.90 |
|  |  |  |  | 6,488  | 1,465,379 | 718,444 | 1,899,614 | 202,310 | 170,062 |       |

4

☐ v

3.1.6

3. 2

3. 2. 1

1

70%

60%

65%

2014

70

2013

10%

350

15

2014

350

5%

2.

2014

3640

61

2013

2014

2800

3640

30%

2014



2014

2012

2013

2050

2013 4

4.0

3.2.2

4.0

3.2.3

2015

1

2015

2

2.5

LED

PPP

LED

3

4

2015

2016

5

6

4.0

7

3.2.4

2015

3.2.5

LED

4.1

2014 7 1

|     |     | 2013 12 31     |               |
|-----|-----|----------------|---------------|
|     |     | +/-            | +/-           |
|     | 12% | -10,626,264.00 | 10,626,264.00 |
| ( ) | 12% | -36,936,480.00 | 36,936,480.00 |
|     | 9%  | -1,800,000.00  | 1,800,000.00  |
|     |     | -49,362,744.00 | 49,362,744.00 |

|      |      |    |      |      |      |
|------|------|----|------|------|------|
| 2014 | 7    | 1  | 9    | -    | 30   |
| -    |      | 33 | -    |      | 37   |
|      |      | 39 | -    | 40   | -    |
|      | 41   | -  | 7    |      | 2013 |
| 2013 | 2014 |    | 2013 | 2014 |      |

4. 2

|      |    |    |
|------|----|----|
| 2014 | 12 | 31 |
|      |    |    |
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2015 3 25