

广州广日股份有限公司 2012 年半年度报告摘要

1.1

1.2

1.3

1.4

1.5

1.6

2

2.1

	600894
	*st
	59 12

				(%)
	-45,045,941.83	22,180,174.14	-136,085,985.59	-303.09
	163,086,525.33	35,232,064.92	-129,140,848.72	362.89
	125,432,594.44	4,573,896.60	-128,858,934.80	2,642.36
	-152,981,894.45	-19,557,831.50	-135,793,974.17	682.20
()	0.1645	0.0060	-0.1690	2,641.67
()	-0.2007	-0.0257	-0.1780	680.93
()	0.1645	0.0060	-0.1690	2,641.67
(%)	7.13	0.22	-30.70	6.91
	410,421,081.17	364,829,962.91	264,493,033.68	12.50
	0.52	0.48	0.35	8.33

2.2.2

	64,305.02
	206,835,930.60
	70,253,554.74
	404,200
	111,641.95
	884,260.34
	-140,967.04
	1,563.28
	278,414,488.89

3

3.1

		(%)				(%)
	0	0	26,108,701	26,108,701	26,108,701	3.31
1	0	0	0	0	0	0
2	0	0	0	0	0	0

3	0	0	26,108,701	26,108,701	26,108,701	3.31
	0	0	26,108,701	26,108,701	26,108,701	3.31

2012

		8,400		8,400	0	
		1,700		1,700	0	

5

5.1

							:	:
			(%)	%	%	%		
	1,159,291,633.91	1,340,337,115.73	-15.62	-79.75	-77.90	163.29		
	85,868,009.51	85,413,986.63	0.53	-76.74	-76.55	60.51		
	1,253,234.42	1,253,234.42						

	1,243,906,409.00	1,424,497,867.94	-14.52	-79.57	-77.82	164.16
-	379,251,685.19	300,291,458.63	20.82	45.75	51.84	13.24
-	22,457,566.88	20,730,137.01	7.69	-19.70	-20.64	16.63
-	782,965,430.06	637,950,907.01	18.52	39.71	35.35	16.50
-	23,113,479.00	14,590,963.02	36.87	44.94	9.53	123.94
-	12,094,539.76	8,076,284.02	33.22	-25.50	17.95	42.54
-	195,573,227.14	154,667,695.06	20.92	26.61	28.17	4.40
-	100,998,037.06	85,906,718.90	14.94	59.94	62.21	7.37
	1,516,453,965.09	1,222,214,163.65	19.40	38.06	37.48	1.79
						1,573.95

5.2

:

:

%

15.32

38.25%

5.4

1.79%

5.5

5.6

5.6.1

5.6.2

5.7

5.8

	1				
	2				
	3	LED	LED	LED	
	(4)				

5.9

	2.69

	36,000,000.00
	36,000,000.00
	71,000,000.00
(%)	3.76
70	71,000,000.00
	71,000,000.00

6.3

6.4

:

() () (

6.5.3

7

7.1

--	--

7.2

7.3

7.4

7.5

7.5.1

2012 6 30

100

81.07

:

: :

		826,075,486.24	934,148,668.73
		9,778,497.80	145,895,066.05
		479,515,936.89	556,265,556.82
		41,131,061.4	280,060,326.60
		18,222.20	2,951,635.27
		52,458,466.17	96,069,436.05
		437,844,624.16	1,892,565,296.14
		10,000,000.00	10,000,000.00
		1,856,822,294.86	3,917,955,985.66
		1,180,212,391.49	1,434,896,705.94
		9,184,793.90	52,608,617.78
		435,683,874.97	1,290,427,883.76
		17,127,513.73	11,209,587.46
		138,150,169.06	145,726,378.85
		2,997,821.92	3,108,635.13
		9,224,018.91	10,012,786.80

		1,792,580,583.98	2,947,990,595.72
		3,649,402,878.84	6,865,946,581.38
		101,000,000.00	2,181,104,923.27
			68,421,300.34
		651,440,837.62	1,748,849,804.24
		448,897,968.65	604,987,664.09
		18,153,472.55	25,238,826.57
		29,263,069.16	23,298,241.07
		19,057,401.18	13,462,977.79
		159,101,107.55	1,351,756.34
		32,973,672.19	51,136,775.02
		1,459,887,528.90	4,717,852,268.73
			110,000,000.00
		298,124,853.39	297,700,460.92
			412,334.45
		4,891,653.26	84,267,401.69
		303,016,506.65	492,380,197.06
		1,762,904,035.55	5,210,232,465.79
		788,518,324.00	762,409,623.00
		1,079,265,683.61	1,290,513,247.17
		11,421,717.55	9,827,268.63

		221,335,317.84	221,335,317.84
		-270,114,691.02	-824,182,687.91
		-10,769,289.94	-11,229,745.33
		1,819,657,062.04	1,448,673,023.40
		66,841,781.25	207,041,092.19
		1,886,498,843.29	1,655,714,115.59
		3,649,402,878.84	6,865,946,581.38

2012 6 30

:

: :

		200,000,000.00	261,438,818.61
			109,129,319.01
			184,947,968.14
			237,351,598.73
			33,576,902.14
			1,444,159,895.47
		200,000,000.00	2,270,604,502.10
		1,589,950,092.26	364,041,425.69
			43,227,665.14
			843,824,978.80
			945,744.10

		-1,136,129,319.42	-1,842,134,309.65
		1,787,471,107.58	-202,055,218.85
		1,789,950,092.26	3,564,599,851.18

2012 1 6

: :

		2,793,363,115.28	4,527,782,643.03
		2,793,363,115.28	4,527,782,643.03
		2,948,428,803.07	4,592,463,960.71
		2,659,410,178.48	4,321,239,341.53
		11,814,684.79	16,974,155.54
		44,699,098.20	41,192,617.05
		166,882,573.30	137,279,676.02
		65,506,311.86	63,923,051.54
		115,956.44	11,855,119.03

		0.1645	0.0060
		460,455.39	-1,507,560.83
		138,891,987.75	19,204,944.99
		125,893,049.83	3,066,335.77
		12,998,937.92	16,138,609.22
76,437,335.15			

2012 1 6

:

		1,259,223,951.97	3,415,082,152.82
		1,429,340,550.68	3,426,872,128.96
		1,442,792.70	7,925,383.82
		14,440,207.21	18,058,580.79
		24,886,659.05	38,153,264.26
		54,542,426.26	63,067,669.06
		-823,906.53	9,797,101.80
		7,217,751.40	13,311,468.52
		7,217,751.40	13,311,468.52
		-257,387,026.00	-135,480,507.35
		208,269,839.26	7,307,714.77
		700,345.62	380,937.00
		-49,817,532.36	-128,553,729.58
		-49,817,532.36	-128,553,729.58
		-49,817,532.36	-128,553,729.58

2012 1 6

:

		2,318,834,688.89	3,173,258,125.46
		5,123,158.49	24,759,772.48
		283,686,931.86	116,403,595.36
		2,607,644,779.24	3,314,421,493.30
		1,763,243,115.10	2,425,878,534.10

		213,285,120.41	276,035,456.35
		72,730,621.76	115,583,458.13
		147,964,840.80	132,094,081.81
		2,197,223,698.07	2,949,591,530.39
		410,421,081.17	364,829,962.91

		700,529,184.54	1,337,628,205.94
		688,631,135.00	1,525,746,829.67
		256,881,029.40	65,781,998.36
		945,512,164.40	1,591,528,828.03
		-244,982,979.86	-253,900,622.09
		-1,450,520.95	-456,580.77
		-100,722,688.81	32,780,536.87
		921,835,876.45	827,741,885.98
		821,113,187.64	860,522,422.85

2012 1 6

:

		621,495,816.32	2,015,716,988.35
		2,959,805.06	24,414,037.51
		231,498,087.74	71,672,382.80
		855,953,709.12	2,111,803,408.66
		493,424,086.06	1,576,369,831.84
		115,781,227.86	186,557,090.02
		17,762,053.88	61,718,982.98
		23,592,366.66	22,923,632.53

		650,559,734.46	1,847,569,537.37
		205,393,974.66	264,233,871.29
		12,680,017.02	7,334,570.31
			10,000,000.00
		192,242,657.78	
		204,922,674.80	17,334,570.31
		-204,922,674.80	-17,334,570.31
		628,529,184.54	1,275,628,205.94
		628,529,184.54	1,275,628,205.94
		636,631,135.00	1,483,746,829.67
		52,548,366.80	62,167,899.31

		689,179,501.80	1,545,914,728.98
		-60,650,317.26	-270,286,523.04
		-1,259,801.21	-681,312.86
		-61,438,818.61	-24,068,534.92
		261,438,818.61	381,082,250.08
		200,000,000.00	357,013,715.16

	762,409,623.00	1,290,513,247.17		9,827,268.63										

: :

	762,409,623.00	1,288,065,392.24		7,028,249.19	221,335,317.84		-394,983,943.49	-8,131,843.71	175,926,993.59	2,051,649,788.66
	762,409,623.00	1,288,065,392.24		7,028,249.19	221,335,317.84		-394,983,943.49	-8,131,843.71	175,926,993.59	2,051,649,788.66
				1,258,106.76			4,573,896.60	-1,507,560.83	16,321,393.45	20,645,835.98
							4,573,896.60		16,138,609.22	20,712,505.82
								-1,507,560.83		-1,507,560.83

2012

	762,409,623.00	1,288,065,392.24		8,286,355.95	221,335,317.84		-390,410,046.89	-9,639,404.54	192,248,387.04	2,072,295,624.64

2012 1 6

: :

	762,409,623.00	656,527,240.22			221,142,227.58		-1,842,134,309.65	-202,055,218.85
	762,409,623.00	656,527,240.22			221,142,227.58		-1,842,134,309.65	-202,055,218.85
	26,108,701.00	1,257,412,635.20					706,004,990.23	1,989,526,326.43
							-49,817,532.36	-49,817,532.36
							-49,817,532.36	-49,817,532.36

	26,108,701.00	1,257,412,635.20					755,822,522.59	2,039,343,858.79
1	26,108,701.00							26,108,701.00
2								
3		1,257,412,635.20					755,822,522.59	2,013,235,157.79
1								
2.								
3								
4								
1								
2								
3								
4								
1								
2								
788,518,324.00		1,913,939,875.42			221,142,227.58		-1,136,129,319.42	1,787,471,107.58

2012

--	--	--	--	--	--	--	--	--

: :

	762,409,623.00	654,276,826.29			221,142,227.58		-1,153,135,331.38	484,693,345.49

2								
3								
1								
2.								
3								
4								
1								
2								
3								
4								
1								
2								