
2012

.....	3
.....	5
.....	9
.....	15
.....	15
.....	17
.....	20

释 义

/	/	600894
		2012 6
/		2010 12 31
/		2010 12 31 91.91%
/		2010 12 31 8.09%
/		
/		
/		8.09%
		474,171,200 2,930,378,016

/		

1

			2010	12		
31			2010	12	31	91.91%
	2010	12	31			[2011] 112
					211,538.35	
	2010	12	31			[2011] 035
					91.91%	211,786.25
						211,538.35
		211,786.25			247.90	

2

[illegible]

2012	6	20																				
		"																				
		100%																				
			100%																			
2012	6	20																				
2																						
2012	6	20																				
2012	6	20																				
3																						
			100%																			
4																						
		2012	6	20																		
				)																		
				)																		

7

5

2012 6 26

26,108,701

2012 6 21

[2012]

410273

2012 6 20

26,108,701

160,307,441.09

788,518,324

6

2012 7 3

474,171,200

474,171,200

60.13%

7

2012 8 1

2012 8 31

3

1

2

3

4

2012

				%
			427.35	0
			147,840.00	0.01
			604,346.25	-
			146,087.93	-

			2011 1	11	2013 31	10 146,318.50
			2011 1	11	2013 31	10 147,840.00

			2011 1 1	2012 12 31	335,650.00
			2012 1 1	2014 12 31	335,650.00

2012

2012 12 31

2012 12 31

5

2012 5 2

1

2

3

2012 12 31

91.91%

6

920

920 19 52

920

[2011]26

920

19 52

52

31

2012

2012 12 31

2012 12 31

2012 12 31

2012

	2012	2011		(%)
	4,659,116,785.62	8,735,541,860.35	6,181,009,421.36	-46.66
	436,714,970.38	-401,625,744.42	-688,995,017.63	
	50,547,847.62	-698,247,513.49	-698,247,513.49	
	475,446,564.46	378,249,842.79	316,984,843.96	25.70
	2012	2011		(%)
	2,124,042,287.69	1,448,673,023.40	-202,511,040.14	46.62
	4,062,203,503.09	6,865,946,581.38	3,575,072,454.98	-40.84

2

	2012	2011		(%)
	0.5632	-0.5268	-0.9040	
	0.5632	-0.5268	-0.9040	
	0.0652	-0.9158	-0.9160	
%	24.00	-24.03	-492.4100	
%	2.78	-38.37	-499.0200	

1

2012

5

21

2

3

11

7

2

1

4

2012

10

7

3

30

4

3

1

2012

7

5

2012

4

53

(本页无正文,为《华泰联合证券有限责任公司关于广州广日股份有限公司重大资产置换及向特定对象发行股份购买资产暨关联交易持续督导意见》之签章页)

华泰联合证券有限责任公司



2013 年 4 月 27 日